



## Loyola Medicine Office of Philanthropy

### Instructions for Making a Gift of Securities

Thank you for your interest in donating to Loyola Medicine. If you wish to make a transfer of stock or other securities, please contact Judith Feldman, Regional Vice President, Office of Philanthropy, at (312) 848-9984 to ensure the gift will be properly received and directed.

**When making a gift of securities we will need the following information:**

- Date of transfer (when security was sent)
- Security information (name & share amount)
- Broker/Investment Manager sending the security

**Information for security transfer:**

Broker Name: The Northern Trust Company  
Account Name: Trinity Health  
Regional Health Ministry: Loyola University Medical Center

DTC Shares

The Northern Trust Company  
Participation ID #2669  
Agent Bank #20290  
Institutional ID #26724  
Account #17-09707

Physical Delivery

The Northern Trust Company  
Attn: Jason Ross (WB-42)  
333 South Wabash Ave.  
Chicago, IL 60604  
Reference: Account #17-09707

Fed Wire

The Northern Trust Company  
ABA 071000152  
Credit Name: Master Trust Incoming Wire Account  
Credit Wire Account #5186061000  
For Further Credit to Account 17-09707

**Federal Tax ID Number:**

36-4015560 Loyola University Medical Center